



MCDOWELL HOLDINGS LIMITED

Date: 21-04-2017

The Manager
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai-400001

The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block - G
Bandra-Kurla Complex, Bandra (East)
Mumbai-400051

BSE Scrip Code:532852

NSE Symbol: MCDHOLDING

Sub: Reconciliation of Share Capital Audit for the quarter ended 31st March, 2017.

Dear Sir,

Pursuant to SEBI Circular No. D & CC/FITTC/CIR-16/2002 dated 31.12.2002, we enclose herewith a copy of Reconciliation of Share capital audit for the quarter ended on 31st March, 2017

This may please be treated as compliance of the provisions under the above said Circular.

Thanking You

Yours Faithfully

For **McDowell Holdings Limited**

MANOJ KUMAR
DGM-legal & Company Secretary

Encl: As above

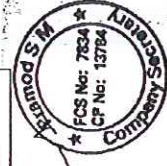
Date: 21-04-2017

Registered Office : UB Tower, Level 12, UB City, 24, Vittal Mallya Road, Bangalore 560001, India
Tel.: +91 80 3985 6500, **Fax:** +91 80 2227 4890, **www.mcdowellholdings.in**
Corporate Identity Number - L05190KA2004PLC033485



RECONCILIATION OF SHARE CAPITAL - AUDIT REPORT

1. For Quarter Ended	31 ST MARCH 2017
2. ISIN	INE836H01014
3. Face Value	Re.10/- each
4. Name of the Company	McDowell Holdings Limited
5. Registered Office Address	UB Tower- Level-12, UB City No.24 Vittal Mallya Road Bangalore - 560001
6. Correspondence Address	---- same as above ----
7. Telephone & Fax Nos.	080-39856032/ Fax.22274890
8. Email Address	manojkumar@ubhl.in
9. Names of the Stock Exchanges where the Company's securities are listed.	BSE Ltd., National Stock Exchange of India Ltd
10. Issued Capital - Equity	No. of Shares 1,39,92,258 % of Total Issued 100
11. Listed Capital (Exchange -wise)	1,39,92,258 100
12. Held in dematerialised form in CDSL	21,00,169 15.01
13. Held in dematerialised form in NSDL	1,14,60,486 81.91
14. Physical	4,31,603 3.08



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Company Secretaries

15. Total No. of Shares (12+13+14)

1,39,92,258

100

16. Reasons for difference, if any, between (10&11), (10&15), (11&15).

NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied / Not Applied for listing	Listed Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending form SE
N.A	N.A	N.A	N.A	N.A	N.A	N.A

18. Register of Members is updated (Yes/No) if not updated, upto which date.

Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any.

N.A.

20. Has the Company resolved the matter mentioned in point No.19 above in current quarter? If not, reason, why?

N.A.

21. Mentioned the total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No of the Compliance Officer of the Company

Mr. Manoj Kumar Tel: 080-39856080, Fax. No: 080-22274890
E-mail: manojkumar@ubhl.in

23. Name, Address, Tel. & Fax No., of the Auditor

BMP & Co. LLP
I Floor, 252/ B, II C Main,
Girinagar, I Phase
Bangalore: 560 085 Phone: (080)
26728442, 26729012, 26714061
Email: mangala@adyanta.co.in



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Company Secretaries

24. Appointment of common agency for
Share registry work.
Name and Address


Integrated Registry Management
Services Private Ltd
30, Ramana Residency, 4th
Cross, Sampige Road,
Malleswaram Bangalore 560003
Phone: 080-23460815 / 23460819

25. Any other details that the auditor
may like to provide.

Nil

Place: Bangalore
Date: 21st April, 2017

For BMP & Co. LLP
CS Pramod
Partner



Membership No.: 20315, CP No: 13784